

Faculty of Graduate Studies (FGS)

# Supervisory Renewal

Supervisor Guide

May 15, 2023

#### Contents

Introduction	3
Accessing the Supervisory Renewal Webform	4
Requesting to Renew your Supervisory Privileges	8
Requesting to Change Roles	11
Changing to a Non-Board Appointed Supervisor	11
Changing to a Supervisor Committee Member/Examiner	13
Requesting to put the Renewal Process on Hold	15
Requesting to Not Renew your Supervisory Privileges	17
Supervisory Renewal Form returned to you	19
Expanding on your comments	22
Changing Request Type	23
Frequently Asked Questions	25
I believe that my Supervisory History Report contains some errors. What can I do to resolve this issue?	25
What type of activies qualify as supervisory development?	25
How do you define the past 5 years?	25
I'm struggling with answering the three renewal questions. Do you have any examples that I can use as inspirati as a starting point?	

2

# Introduction

### About



Under the current <u>University of Calgary Graduate Student Supervision Policy</u>, supervisory privileges are granted for a five-year renewable term. If it has been at least five years since your supervisory privileges were renewed or since you were approved for supervisory privileges, you will be required to complete the renewal process.

### **Important Reminders**

Direction and guidelines



When you complete the renewal process, you may request to renew your supervisory privileges, change to a different role related to graduate student supervision, put the renewal process on hold for one year (if you are currently on an official leave), or not renew your supervisory privileges. The choice you make will impact your supervisory privileges for all of the graduate programs where you currently supervise.

Requests to renew your supervisory privileges will flow to both your GPD and Administrative Delegate (Department Head or Associate Dean). All other request types (role change/on hold/do not renew) will flow only to your GPD.

If you choose to change your role or not renew your privileges, you will need to go through the approval process a second time if you decide you would like to resume supervision in the future.

# Accessing the Supervisory Renewal Webform

1. You will receive an email letting you know when you are required to complete the Supervisory Renewal Process.

Renewal of your supervisory privileges			
@ucalgary.ca	Seply	所 Reply All	$\rightarrow$ Forward
			Tue 2023-04-11 1:41 PM
Dear Dr ,			
Under the current University of Calgary <u>Graduate Student Supervision Polic</u> year renewable term.	y, supervisory	γ privileges are ε	granted for a five-
You are receiving this email because it has been at least 5 years since your s were approved for supervisory privileges. Please follow these steps to comp ensure continuity of your supervisory privileges:		-	
<ul> <li>Log-in to the UCalgary portal (myucalgary.ca) to begin the renewal managed in PeopleSoft.</li> </ul>	of Supervisor	y Privileges proc	cess, which is now
Under the Academic dropdown menu, select Faculty Centre in the I			
<ul> <li>Once in your Faculty Centre, select Supervisor Details to open the v end, or delay renewal of your Supervisory Privileges.</li> </ul>	veptorm whe	re you will be at	Die to renew, change,
For more information, please visit the <u>Supervisory Renewal</u> page on the FG	S website.		
If you believe this notification for the renewal of supervisory privileges was grad.supervision@ucalgary.ca at your earliest convenience.	sent to you ii	n error, please c	ontact
Sincerely,			
Robin Yates, Dean and Vice-Provost, Graduate Studies			

2. Log in to the my.ucalgary.ca portal.

Central Authentication Service	UNIVERSITY OF CALGARY
Username	
Password	
Create an eID   Forgot Password?   Account FAQs	Sign In
	Contact IT Support

3. Click the Academic link.

	RSITY OF					Search	Home	Sign out
Dashboard	All about me	My work	Research	Academic	Around campus			avourites

4. Click Faculty Centre under the Direct Access heading.

CALGAR	vF V				Ho	me Sign out
CALOAN					Search	م
Dashboard All abou	ut me My work	Research	Academic	Around campus		Favourites
Teaching	Direct access					
Teaching schedule	University Calend	ar				
View course calendar	Faculty Centre					
Manage grades	D2L					
Book a classroom	(Desire2Learn	pace)				
Book equipment	Campus Bookstor	6				
Order books & materials	HR Academic Stat	ff				
Dispose of old document	S					
Taylor Institute						
View course evaluations						

#### 5. Click Supervisor Details

Faculty Center
Use the Faculty center to manage all your class related activities.
Wy Schedule View your class and exam schedules.
Grad Stdnt Annual Progress Rpt Graduate Student Annual Progress Report
Adm Evaluation by Evaluators Admission evaluation by evaluators for applications currently assigned to them by the program administrator.
Supervisor Details Supervisor Details

6. The Supervisor Details page provides an overview of your supervisory privileges, including the expiry date of your supervisory privileges (1), the Areas of Study where you currently hold privileges (2), and a link to your Supervisory History Report (3). If you feel that there are errors in your Supervisory History Report, refer to the <u>Frequently Asked Questions</u> for how to get this issue addressed.



7. When you are ready, click **Start Renewal Process** to open the Supervisory Renewal webform.

Alert
Your Supervisory Privileges have expired on:2021-12-31
Renewal Process Instructions
As laid out in the Graduate Student Supervision Policy, Supervisory Privileges are subject to renewal every five years.<
Before continuing, please click on the "Supervisory History Report" button to download an up-to-date report of your supervisory history. You will need to use this to complete your renewal.
Click on "Start Renewal Process" below to begin the process to renew, change, end, or delay renewal of your supervisory privileges. For detailed instructions, please see
Step 1: Indicate if you would like to renew your supervisory privileges.
If you intend to continue serving as a committee member/examiner but do not intend to serve as a supervisor or co-supervisor select "Change Role".
If you are currently on leave (Medical, Personal, RSL, etc.), select "On Hold" to delay the supervisory renewal process by one year OR select one of the other options to continue with the supervisory renewal process now.
Step 2: If you have chosen to renew, please provide brief answers to Questions 1-3 in the Comments box provided.
Step 3: Click "Submit for Approval" to begin the approval process
Start Renewal Process

# Requesting to Renew your Supervisory Privileges

1. From the Request Type dropdown menu, select Renew

Renewal Requ	iest 🕐	
Empl ID		
Current Role	Supervisor Privileges	
*Request Type	Renew ~	
	Change Role	
Comments	Do Not Renew	
	On Hold	u have undertaken over the past five years
2. Comme 3. Comme	Renew	vithdrawals, etc.) for students in the past 5 years rvision.
Please note th	at all com with can be read by the	supervisor and all parties accessing this webform
Submit for	Approval Save Re	eturn to Supervisor Details

2. In the Comments box, answer the three questions listed above the Comments box related to your supervisory history and approach to supervision.

Comments	
<ol> <li>List any supervisory development activities you have undertaken over the past five years</li> <li>Comment briefly on outcomes (completions, withdrawals, etc.) for students in the past 5 years</li> <li>Comment on your approach to graduate supervision.</li> </ol>	
Please note that all comments can be read by the supervisor and all parties accessing this webform	
1. In the past 5 years, I have	^

Refer to the Frequently Asked Questions for more clarification on what is meant by the <u>past five years</u> and what would be considered <u>supervisory development activities</u>. You can also find examples of how other supervisors have answered these three questions <u>here</u>.

3. The page will time out after 10 minutes. Click the Save button regularly to save your answers.

Submit for Approval	Save 📐	Return to Supervisor Details	
	<u> </u>		
	N2	•	

4. Once you have sufficiently answered all three questions, click **Submit for Approval** to initiate the review/approval process.

Renewal Requ	iest 🕐
Empl ID	
Current Role	Supervisor Privileges
*Request Type	Renew
Comments	
2. Commo 3. Commo	y supervisory development activities you have undertaken over the past five years ent briefly on outcomes (completions, withdrawals, etc.) for students in the past 5 years ent on your approach to graduate supervision. That all comments can be read by the supervisor and all parties accessing this webform
1. In the past §	5 years, I have
2. I have serve	ed as the primary supervisor for
3. My approac	h to graduate supervision
Submit for	Approval Save Return to Supervisor Details

5. Once you submit your request for approval, you will be taken to the Supervisory Renewal History page, where you can see the status of your renewal request, and the approval workflow that your request will need to go through.

		Graduate Student Ann	3		
Supervisory Renev	val   Renewal History				
Supervisory Re	enewal				
Renewal His	story				
(chowarrin	Story				
		Person	alize   Find   💷   📕	First 🕙 1 of 1	● Last
ate of Request	Role	Request Type	Status		Eddt
2023/04/11	Supervisor Privileges	Renew	In-Progress		
0	D				
Superviso	ry Renewal Ap	proval			
•		•	0000527. SEQNE	3R=1:Pending	View/Hide Commer
	ry Renewal Ap	•	0000527, SEQNE	3R=1:Pending	<sup>⊕</sup> View/Hide Commer
INS Renew	STITUTION=UCAL	.G, EMPLID=10			
- INS	STITUTION=UCAL	•		3R=1:Pending	View/Hide Commer
Renew Self App		.G, EMPLID=10	Not		
Renew Self App Self 23/0		.G, EMPLID=10	Not	Routed	Not Routed

6. You should also receive a confirmation email after your request has been submitted.

Thank you for submitting your Supervisory Renewal form					
DoNotReply@ucalgary.ca	← Reply	« Reply All	→ Forward		
Tue 2023-0 <u>4</u> -11 2:36 P					
Dear					
Your Supervisory Renewal - [Renew] form has been submitted and assigned to your Graduate Program Director for review. Thank you for taking the time to complete this form.					
For more information, please visit the Supervisory Renewal page ( <u>https://grad.ucalgary.ca/services/supervisory-renewal</u> ) on the FGS website.					

# **Requesting to Change Roles**

#### Changing to a Non-Board Appointed Supervisor



If you have left the University of Calgary but would still like to serve as a supervisor on a case-by-case basis, if you have transitioned to an adjunct position, or if you are nearing retirement and would like to supervise your existing students to the completion of their programs, but not take on any new students, you may request to change to a Non-Board Appointed Supervisor role. If you are currently supervising students, a co-supervisor would need to be appointed. If you are considering making this change, it is recommended that you discuss this with your Graduate Program Director before submitting your request.

Refer to the <u>Accessing the Supervisory Renewal Webform</u> section of this manual for instructions on how to access the form to make this request.

1. From the *Request Type* drop down menu, select **Change Role.** 

Renewal Request 👔				
Empl ID				
Current Role	Supervisor Privileges			
*Request Type	Renew v			
	Change Role			
Comments	Do Not Rene			
1. List any		I have undertaken over the past five years		
2. Comme 3. Comme	Renew	vithdrawals, etc.) for students in the past 5 years rvision.		

2. From the *Change Role to* drop down menu, select **Non-board Appointed Supervisor**.

Renewal Req	uest 🕐
Empl ID Current Role *Request Type	Supervisor Privileges Change Role  Change Role to
2. Comm 3. Comm	y supervisory development activities you have undertaken ove ent briefly on outcomes (completions, withdrawals, etc.) for s ent on your approach to graduate supervision. that all comments can be read by the supervisor and all par that all comments can be read by the supervisor and all par

- 3. The Comments box is a mandatory field, but there are no specific questions that you are required to answer. Provide a brief rationale for making this change. If a conversation about this change has already occurred, your comments could be "As per our discussion".
- 4. Click **Submit for Approval** to submit your request.

Renewal Requ	iest 🕜
Empl ID Current Role *Request Type	Supervisor Privileges Change Role Change Role Change Role to Non-board Appointed Supervisor V
Comments	
2. Commo 3. Commo	supervisory development activities you have undertaken over the past five years ent briefly on outcomes (completions, withdrawals, etc.) for students in the past 5 years ent on your approach to graduate supervision. at all comments can be read by the supervisor and all parties accessing this webform
As per our dis	cussion
Submit for	Approval Save Return to Supervisor Details

#### Changing to a Supervisor Committee Member/Examiner



If you would like to continue to serve as a supervisory committee member, examiner, or neutral chair, but will no longer be personally taking on students and serving as a supervisor or co-supervisor, you could request to change to a Committee Member/Examiner role. If you are approved for this change and decide in the future that you would like to serve as a supervisor/co-supervisor again, you will need to go through the approval process again.

It is recommended that you discuss this with your Graduate Program Director before requesting this type of change.

Refer to the <u>Accessing the Supervisory Renewal Webform</u> section of this manual for instructions on how to access the form to make this request.

1. From the *Request Type* drop down menu, select **Change Role.** 

Renewal Requ	est 🥐		
Empl ID			
Current Role	Supervisor Privileges		
*Request Type	Renew	~	
	Change Role		
Comments	Do Not Rene		
1. List any			I have undertaken over the past five years
2. Comme 3. Comme	Depend		vithdrawals, etc.) for students in the past 5 years rvision.

2. From the Change Role to drop down menu, select Committee Member/Examiner.

Renewal Requ	iest 🕐	
Empl ID		
Current Role	Supervisor Privileges	
*Request Type	Change Role   Change Role to	×
Comments		Committee Member / Examinen
	v supervisory development activities you have undertaken ov	
	ent briefly on outcomes (completions, withdrawals, etc.) for s ent on your approach to graduate supervision.	Non-board Appointed Supervisor
Please note th	at all comments can be read by the supervisor and all pa	Proctor
		Supervisor Privileges

- 3. The Comments box is a mandatory field, but there are no specific questions that you are required to answer. Provide a brief rationale for making this change. If a conversation about this change has already occurred, your comments could be "As per our discussion".
- 4. Click **Submit for Approval** to submit your request.

Renewal Requ	uest 🕐	
Empl ID Current Role *Request Type	Supervisor Privileges Change Role Change Role Committee Member / Examiner	
2. Commo 3. Commo	ny supervisory development activities you have undertaken over the past five years nent briefly on outcomes (completions, withdrawals, etc.) for students in the past 5 years nent on your approach to graduate supervision. <b>hat all comments can be read by the supervisor and all parties accessing this webform</b>	
As per our dis	scussion	11.
Submit for	r Approval Save Return to Supervisor Details	

### Requesting to put the Renewal Process on Hold



If you are currently on an official leave from your position at UCalgary (Research and Sabbatical Leave, Parental Leave, Medical Leave, etc.), you can choose to proceed with the renewal process or to put the process on hold for one year.

Refer to the <u>Accessing the Supervisory Renewal Webform</u> section of this manual for instructions on how to access form to make this request.

1. From the *Request Type* drop down menu, select **On Hold.** 

Renewal Requ	est 🕐	
Empl ID		
Current Role	Supervisor Privileges	
*Request Type	Renew V	]
	Change Role	
Comments	Do Not Renew	
1. List any 2. Comme 3. Comme	Banaw.	u have undertaken over the past five years vithdrawals, etc.) for students in the past 5 years rvision.

- 2. The Comments box is a mandatory field, but there are no specific questions that you are required to answer. Note your leave type and end date as your comment.
- 3. Click Submit for Approval to submit your request.

Renewal Requ	iest 🕜
Empl ID	The second
Current Role	Supervisor Privileges
*Request Type	On Hold V
Comments	
2. Comm	r supervisory development activities you have undertaken over the past five years ent briefly on outcomes (completions, withdrawals, etc.) for students in the past 5 years ent on your approach to graduate supervision.
Please note th	at all comments can be read by the supervisor and all parties accessing this webform
On <u>RSL</u> until S	Sept 2023
Submit for	Approval Save Return to Supervisor Details

# Requesting to Not Renew your Supervisory Privileges



If you do not intend to continue to be involved in the supervision of graduate students in any way moving forward, you can request to not renew your supervisory privileges. If you are approved for this change and decide in the future that you would like to serve as a supervisor/co-supervisor again, you will need to go through the approval process again.

Refer to the <u>Accessing the Supervisory Renewal Webform</u> section of this manual for instructions on how to access the form to make this request.

1. From the *Request Type* drop down menu, select **Do Not Renew.** 

Renewal Requ	est ?	
Empl ID		
Current Role	Supervisor Privileges	
*Request Type	Renew	$\sim$
	Change Role	
Comments	Do Not Renew	
1. List any 2. Comme 3. Comme	Ronow N	u have undertaken over the past five years vithdrawals, etc.) for students in the past 5 years rvision.

2. The Comments box is a mandatory field, but there are no specific questions that you are required to answer. Provide a brief rationale for making this change.

3. Click **Submit for Approval** to submit your request.

Renewal Requ	iest 👔
Empl ID	
Current Role	Supervisor Privileges
*Request Type	Do Not Renew V
Comments	
2. Comm	/ supervisory development activities you have undertaken over the past five years ent briefly on outcomes (completions, withdrawals, etc.) for students in the past 5 years ent on your approach to graduate supervision.
Please note th	at all comments can be read by the supervisor and all parties accessing this webform
I have retired.	ļį.
Submit for	Approval Save Return to Supervisor Details

# Supervisory Renewal Form returned to you

1. If your form is returned to you, you will receive a notification email. Reviewers are restricted to a set of preselected comments when approving or pushing back the form, so they may follow up with additional context or clarification on why the form was returned to you through another mechanism.

An application for renewal of Supervisory Privileges requires your attention					
DoNotReply@ucalgary.ca	← Reply	≪  Reply All	$\rightarrow$ Forward		
			Tue 2023-04-11 3:41 PM		
An application for Supervisory Renewal - [Renew] has been pushed back to you and requires your attention.					
"Please provide a more detailed response to the questions."					
To access the application, please log-in to the UCalgary portal (myucalgary.ca) and navigate to your worklist (supervisors) or Faculty Centre (approvers) where you will be able to review the Renewal of Supervisory Privileges webform and respond as required.					
Please add the requested information and resubmit the application.					

2. Log in to the my.ucalgary.ca portal.

Central Authentication Service	UNIVERSITY OF CALGARY
Username	
Password	
	Sign In
Create an eID   Forgot Password?   Account FAQs	Contact IT Support

3. Scroll down to the **Supervisor Renew Requests** heading in the *Tasks* section.

Tasks					
- inance Delega	ated Authorities			1 Total Approvals	Announcements
inclusion Declege				1 Total Approvato	The next Alertus Em
					Download the UC
					emergency, secu scheduled on the
					of the Alertus noti
Timesheets				Timesheet Details 1 Total Approvals	management at e
					Snow happens but s
					Practice safe wint
					traction, avoid we footwear to walk
					additional time to
Supervisor Rer	new Requests			1 Total Approvals	VIEW ALL ANNOUNCE
	Name		Date Requested	T Total Approvais	
	2		2023-04-11		Data Analytics
	st Approvals			07	Vacation and Sic

#### 4. Click on your name

Supervisor Renew Requests	1 Total Approvals
Supervisor Name	Date Requested 2023-04-11
λ.	

#### 5. Click the Continue Renewal Request button

upervisor Deta	iils		
ID		Supervis	ory History Report
	Supervisor Privileges	Supervisory Privilege Exp	iry Date 2021/12/31
Associated Ar	eas of Study		
Area of Study	Description	Туре	Category
MDCV-AOS	Cardiovascular/Respiratory Sci	Other	Unrestricted
MDSC-AOS	Medical Science	Home Department	Unrestricted
	ess Instructions he Graduate Student Supervision Policy, Sup	ervisory Privileges are subject to r	enewal every five years.<
As laid out in t Before contin supervisory h Click on "Star		bry Report" button to download an your renewal.	n up-to-date report of your
As laid out in t Before contin supervisory h Click on "Star privileges. For	he Graduate Student Supervision Policy, Sup uing, please click on the "Supervisory Histo istory. You will need to use this to complete t Renewal Process" below to begin the pro	ory Report" button to download an your renewal. cess to renew, change, end, or d	n up-to-date report of your
As laid out in t Before contin supervisory h Click on "Star privileges. For Step 1: Indicat	he Graduate Student Supervision Policy, Sup uing, please click on the "Supervisory Histo istory. You will need to use this to complete t Renewal Process" below to begin the pro detailed instructions, please see the if you would like to renew your supervisory continue serving as a committee member/e	pry Report" button to download an your renewal. cess to renew, change, end, or d	n up-to-date report of your lelay renewal of your supervisory
As laid out in the Before continue supervisory here is a contract of the Click on "Star privileges. For Step 1: Indicate of the Step 1: Indicate of the Step 1: Indicate of the Step 1: Change of the	he Graduate Student Supervision Policy, Sup uing, please click on the "Supervisory Histo istory. You will need to use this to complete t Renewal Process" below to begin the pro detailed instructions, please see the if you would like to renew your supervisory continue serving as a committee member/e	ory Report" button to download an your renewal. cess to renew, change, end, or d privileges. xaminer but do not intend to serve select "On Hold" to delay the supe	n up-to-date report of your lelay renewal of your supervisory as a supervisor or co-supervisor rvisory renewal process by one
As laid out in the supervisory here on the supervisory here of the supervisory here of the supervisory here of the supervisor of the super	he Graduate Student Supervision Policy, Sup uing, please click on the "Supervisory Histo istory. You will need to use this to complete t Renewal Process" below to begin the pro detailed instructions, please see te if you would like to renew your supervisory continue serving as a committee member/e e Role".	ory Report" button to download an your renewal. cess to renew, change, end, or d privileges. xaminer but do not intend to serve select "On Hold" to delay the supe	n up-to-date report of your lelay renewal of your supervisory e as a supervisor or co-supervisor rvisory renewal process by one v.

#### Expanding on your comments

1. When you reopen the Renewal Request form, you will see both a *Comments* box and a *Comment History* box. As your previous comments are captured in the Comment History, you can delete everything entered in the *Comments* box, and enter the additional information that was requested.

Renewal Req	uest 👔	
Empl ID		
Current Role *Request Type	Supervisor Privileges	
noquest type	I/GIIGW V	
Comments		
	ervisory development activities you have undertaken over the past five years riefly on outcomes (completions, withdrawals, etc.) for students in the past 5 years	
	n your approach to graduate supervision	
	hat all comments can be read by the supervisor and all parties accessing this webform	
New Commer	nts	
L		///.
Comment His	*	
2023-04-11 14	4:35:32 Added by : 1. In the past 5 years, I have	^
2. I have serve	ed as the primary supervisor for	
		×
13 My approac		//
	h to araduate supervision	
Submit for		///:

2. Once the additional information has been provided, click **Submit for Approval**.

Submit for Approval	Save	Return to Supervisor Details	Change Request Type	
upervisory Rem	al Approval			

#### Changing Request Type

1. If you have been asked to change your Request Type, click the **Change Request Type** button. Some reasons why you might be asked to change your request type could be if you requested to put your renewal on hold but are not currently on leave or if you requested not to renew your supervisory privileges but are still serving as a supervisor for a current student. This will cancel your current renewal request and allow you to submit a new request with a different request type.

Renewal Requ	iest ?	
Empl ID		
Current Role	Supervisor Privileges	
*Request Type	Renew ~	
Comments		
<ul> <li>List any sup</li> </ul>	ervisory development activities you have undertaken over the past five years	
Comment b	riefly on outcomes (completions, withdrawals, etc.) for students in the past 5 years	
	n your approach to graduate supervision.	
Please note th	at all comments can be read by the supervisor and all parties accessing this webform	
1. In the past 5	years, I have	^
2 Lhave serve	d as the primary supervisor for	
2.111010.00110		$\sim$
3 My approact	a to graduate supervision	11.
C		
Comment Hist		
2023-04-11 14	:35:32 Added by : 1. In the past 5 years, I have	^
2 I have serve	d as the primary supervisor for	
2.111010.00110	a do tro principa porto no	$\sim$
3 My approact	n to graduate supervision	11.
Submit for /	Approval Save Return to Supervisor Details Change Request Type	
	12	

2. Click Yes on the pop-up message.

Message
Are you are looking to change the "Request Type"? (25852,60)
If you are looking to change the "Request Type", click "Yes" to cancel this request and then submit a new request with a different request type. Do you wish to proceed?
Yes No
N N

#### 3. Click Start Renewal Process to initiate a new request.

ID		Supervis	ory History Report
	Supervisor Privileges	Supervisory Privilege Exp	iry Date 2021/12/31
Associated A	reas of Study		
rea of Study	Description	Туре	Category
IDCV-AOS	Cardiovascular/Respiratory Sci	Other	Unrestricted
IDSC-AOS	Medical Science	Home Department	Unrestricted
lert			
Your Superviso	ry Privileges have expired on:2021-12-31		
enewal Proc	ess Instructions		
Before contin	he Graduate Student Supervision Policy, Sup uing, please click on the "Supervisory Histo	ory Report" button to download a	
Before contin supervisory h Click on "Stal privileges. Fo Step 1: Indica	he Graduate Student Supervision Policy, Sup uing, please click on the "Supervisory Histo istory. You will need to use this to complete rt Renewal Process" below to begin the pro- r detailed instructions, please see te if you would like to renew your supervisory o continue serving as a committee member/e	ory Report" button to download an your renewal. ocess to renew, change, end, or d	n up-to-date report of your
Before contin supervisory h Click on "Star privileges. Fo Step 1: Indica If you intend to select "Chang If you are curro	he Graduate Student Supervision Policy, Sup uing, please click on the "Supervisory Histo istory. You will need to use this to complete rt Renewal Process" below to begin the pro- r detailed instructions, please see te if you would like to renew your supervisory o continue serving as a committee member/e	ory Report" button to download an e your renewal. ocess to renew, change, end, or d privileges. examiner but do not intend to serve select "On Hold" to delay the supe	as a supervisor or co-supervisor rvisory renewal process by one
Before contin supervisory h Click on "Stat privileges. Fo Step 1: Indica If you intend to select "Chang If you are curr year OR select	he Graduate Student Supervision Policy, Sup uing, please click on the "Supervisory Histo istory. You will need to use this to complete rt Renewal Process" below to begin the pro- r detailed instructions, please see te if you would like to renew your supervisory o continue serving as a committee member/e le Role".	ory Report" button to download an e your renewal. occess to renew, change, end, or d privileges. examiner but do not intend to serve select "On Hold" to delay the supe e supervisory renewal process nov	n up-to-date report of your elay renewal of your supervisory as a supervisor or co-supervisor rvisory renewal process by one v.
Before contin supervisory h Click on "Stat privileges. Fo Step 1: Indica If you intend to select "Chang If you are curry year OR select Step 2: If you h	he Graduate Student Supervision Policy, Sup uing, please click on the "Supervisory Histo istory. You will need to use this to complete rt Renewal Process" below to begin the pro- r detailed instructions, please see te if you would like to renew your supervisory o continue serving as a committee member/e le Role". ently on leave (Medical, Personal, RSL, etc.), t one of the other options to continue with the	ory Report" button to download at a your renewal. Docess to renew, change, end, or d privileges. examiner but do not intend to serve select "On Hold" to delay the supe e supervisory renewal process nov nswers to Questions 1-3 in the Co	n up-to-date report of your elay renewal of your supervisory as a supervisor or co-supervisor rvisory renewal process by one v.

# **Frequently Asked Questions**

# I believe that my Supervisory History Report contains some errors. What can I do to resolve this issue?

There are two things that supervisors should be aware of when trying to determine if there are any errors in their Supervisory History report.

- 1. Supervisory arrangements for course-based students who complete a capstone project or major research paper are not normally recorded in PeopleSoft. As a result, students who you supervised in this capacity are not normally included on your Supervisory History Report.
- 2. Students who you supervised at any point will remain as part of your supervisory history, even if they had a change of supervisor or you no longer serve as a member of their supervisory committee.

If the issue you have identified doesn't fall into either of these situations, contact the Graduate Program Staff (Administrator, Advisor, Coordinator, etc.) for the program that the student was registered in, and they should be able to assist you with resolving this issue.

#### What type of activies qualify as supervisory development?

Any activities that help you to develop or improve in any aspect of supervision could be considered supervisory development activities. These activities do not need to be specifically targeted towards supervisors. Some examples of supervisory development activities could include:

- New supervisor workshop offered by FGS
- Any supervisor workshops or training offered by FGS, your Teaching Faculty or Graduate Program
- Mentorship from a more experienced supervisor
- Workshops offered by Research Services
- Taking advantage of resources offered through the UCalgary Mental Health Strategy or learning how to support students in distress
- Training related to communication or giving feedback
- Training modules offered by the Taylor Institute
- Learning about challenges for international students and how to best support them

#### How do you define the past 5 years?

Normally, the past five years refers to the five years prior to the expiry date of your supervisory privileges. For example, if your supervisory privileges are set to expire on December 31, 2023, you would consider the past 5 years as January 1, 2019-December 31, 2023.

If your supervisory privileges expired before you had an opportunity to complete the renewal process, you can consider the past 5 years as the 5 years prior to January 1<sup>st</sup> of the year you complete the renewal form. So, if

your supervisory privileges expired on December 31, 2021, and you are completing the form in October 2023, you would consider the past 5 years as January 1, 2018-December 31, 2022.

If you were on a leave in which you were unable to supervise graduate students at any time during the most recent 5-year period, please note this in your renewal.

# I'm struggling with answering the three renewal questions. Do you have any examples that I can use as inspiration or as a starting point?

1. List and discuss any supervisory development activities you have undertaken in the past 5 years.

EXAMPLE 1:

I participated in two Women Leadership workshops offered by NSERC-Prairies in collaboration with the Canadian Centre for Women in Science, Engineering, Trades and Technology.

EXAMPLE 2:

I have attended several leadership workshops offered by the University of Calgary, too many to list. I have participated and been a guest on panels that discuss student supervision in technical theatre and design. In this 5-year reporting cycle, I was nominated for a Great Supervisor Award.

Comment briefly on outcomes (completions, withdrawals, etc.) for students in the past 5 years.
 EXAMPLE 1:

In the past 5 years, I have supervised the following students to completion:

• Name, degree, year of graduation (major awards held) – current position

NAME withdrew due to medical reasons in YEAR, after taking a leave of absence.

In the past five years, I have also served on # supervisory committees.

I am currently supervising # of students (# MA, # PhD), and am on # additional supervisory committees.

#### EXAMPLE 2:

I've had # Masters students complete in the last five years. # of these took longer than normal due to life course delays (returning to work, having a baby). I currently supervise # PhD students, and co-supervise # more. All are on schedule, except for one that is delayed by a few months due to family circumstances.

3. Discuss your approach to graduate supervision.

EXAMPLE 1:

My approach to graduate supervision:

- is individualized: Students and I have regular (i.e., weekly) one-on-one meetings that ensure that our plans and expectations are aligned.

- involves both guidance and dialogue: There are times when I provide students with clear advice and when we explore and learn together.

- ensures that I can act as a role model for my students: I model conscientious scholarship, informed teaching, committed service and a healthy lifestyle.

- involves open communication: I am available and responsive to students and communicate respectfully.

#### EXAMPLE 2:

My approach to graduate supervision is based on three principles: provide ample advice to help students think and make up their own minds, but give assistance when they are stuck; help students be prepared for change in the direction of their research (eg., data collection plans); and meet frequently enough to know that students have ongoing tasks that engage them in productive activities leading to outputs (e.g., conference presentations, papers, datasets). I also think it is importation that students keep in mind that their research needs to have social value. That is, the output(s) of their research need to benefit society in some way, and they need to be able to explain that in nontechnical terms.

#### EXAMPLE 3:

I consider supervision an important priority. My optimal group size is X Doctoral and X Masters students. Key components of the student experience in my laboratory are the exposure to real clinical problems, as well as collaborations with other researchers, both nationally and internationally. We have regular laboratory meetings twice/month, and I meet individually with all the students at least twice/month. I also regularly provide opportunities for mentorship and discussions with our clinical collaborators and other experts. Given the highly inter-disciplinary nature of our research, I find that regular interactions with researchers in other areas and clinicians bring great benefit.

#### EXAMPLE 4:

In the past, I had tended to operate on the principle that graduate students were able to work independently, with meetings as necessary, though I always encourage supervisees to talk to me about any issue at any time. More recently, I have come to realize that current students need active supervision more than past students have needed it. Consequently, I have modified by approach to supervision so that I meet more often with students, to ask for progress reports and drafts or partial drafts on a regular basis. Since this seems to be effective, I will continue to do this in the future.