

Faculty of Graduate Studies (FGS)

Leave of Absence eForm Supervisor & GPD guide

March 2024 FGS PaSO Team

Contents

Accessing a Leave of Absence Request Form	3
Approving a Leave of Absence Request	6
Request for More Information	7
Denying a Leave of Absence Request	8
When a form is pushed back to you	9
Delegating Approval Authority	10
If the Delegate's UCID is not known	12

Accessing a Leave of Absence Request Form

1. When a Leave of Absence form is assigned to you for review, you will receive an email notification.



2. Log into the MyUCalgary portal.



3. Click the My Work header.



4. Click the **PS Student Administration** or **SA PeopleSoft** link.

	IVERSITY OF			Hon	ne Sign out
	ALGARY			Search	٩
Dashboar	d All about me My	work Around campus			Favourites
ation	People management	Finance & Supply Chain	Travel	Reporting	Direct access
	Manager self service	Payment Selector Tool	Policy & procedures	BI & Analytics	D2L
delegation	Manage PeopleSoft access	Manage expenses	Travel & expense card	HR standard reports	(Desire2Learn,Brightspace)
elegation	Job opening request	Pending approvals	Book travel		eFin
Soft access	Template-based hire	Apply for Credit Card	Mobile phone roaming		PS Student Administration
	Manage applicants	PER Statement	Vehicle Rentals		PS Human Resources
	My team learning	Preferred suppliers			PS Enterprise Learning
	Inh Drofile Database	Shinning & receiving			PS Finance & Supply Chain

	IVERSITY OF				Home	Sign out
C/	ALGARY				Search	۹,
Dashboa	rd All about me	Ay work Research	Academic	Around campus		Favourites
ition	People management	Finance & Supply Ch	nain Travel		Reporting	Direct access
elegation	Manager self service Manage PeopleSoft access	Payment Selector Tool Manage expenses	I Policy & p Travel & e	procedures	BI & Analytics	D2L (Desire2Learn,Brightspace)
egation	Job opening request	Pending approvals	Book trav	el	HR manager reports	eFin
	Template-based hire	Apply for Credit Card	Mobile ph	ione roaming		PS Enterprise Learning
oft access	Manage applicants	PER Statement	Vehicle R	entals		SA PeopleSoft
	My team learning	Preferred suppliers				HR PeopleSoft
	Ioh Profile Database	Shinning & receiving				FS PeopleSoft

5. Click the **GT eForms WorkCenter** link.



6. Click the Evaluate a Grad eForm link.

GT eForms WorkCenter	• «	GT eForms WorkCenter
eForms Reports		
Grad eForms	0 •	
Evaluate a Grad eForm		

7. Click the **Search** button to view a list of all forms awaiting review. If there is only one form, the details of that form will open immediately.

< Home		s	earch
Search by:			
Form ID	Begins With 🗸		
Form Type	Begins With 🗸	٩	
Form Status	is Equal To 🔹 🗸	~	
From Date	is Equal To 🗸		
UCID Number	Begins With 🗸		
Academic Plan (AOS)	Begins With 🗸		
Search Clear			

8. If there are multiple forms awaiting your review, click the form that you would like to open.

Search	Clear					
Form ID ≎	Form Type	Form Status ≎	Description \Diamond	UCID Number ◇	From Date ⇔	Last Name \diamondsuit
1	GS_LOA	Pending			2023-12-04	
2	GS_LOA	Pending			2024-01-01	13 13

9. Review the information that the student has provided. Click the **Comments** link to expand the comments section and view the comments that the student has provided (if applicable).



Approving a Leave of Absence Request

1. OPTIONAL: Add comments to provide additional support for the student's request in the comments text box.



Any comments that you provide will be visible to the student and anyone else who looks at the form.

\mathbf{k}	

2. Click the **Approve** button.

View Approv	val Route (/	Add Ad Hoc Appr	over)
Search	Deny	Pushback	Approve

Request for More Information



Common reasons for pushing a form back to the student would be issues with the dates that have been entered or to request additional information/documentation.

1. Add comments to explain why you are pushing the form back to the student in the comments text box.



Any comments that you provide will be visible to the student and anyone else who looks at the form.



2. Click the **Pushback** button.

View Approval Route (Add Ad Hoc Approver)						
Search Deny	Pushback	Approve				

Denying a Leave of Absence Request



When a request is denied, the student is no longer able to make any changes to that request.

1. Add comments to explain why you are denying the request in the comments text box.



Any comments that you provide will be visible to the student and anyone else who looks at the form.



2. Click the **Deny** button.



When a form is pushed back to you



A reviewer is only able to push a form back one step in the approval workflow. Depending on the reason that the form was pushed back, you may need to push the form back again, so that the student can make the needed changes.

1. When a form is pushed back to you, you will receive an email notification.



2. Review the comment that was provided in the comment history for an explanation as to why the form was pushed back. If this reason can be addressed by an additional comment from you, follow the steps for <u>Approving a Leave of Absence request</u>, including a comment that addresses the concerns. If the reason needs to be addressed by the student, follow the steps for <u>Requesting more Information</u>, and duplicate the previous reviewer's comment in the comment box.

9

Delegating Approval Authority



When a supervisor will be unable to review any forms that are sent to them for a significant period of time, they have the ability to set up a delegate in PeopleSoft to receive and approve requests on their behalf.

When a supervisor goes to Research and Sabbatical Leave or any other type of leave, a <u>Graduate Supervision during Leave form</u> should be completed instead of delegating the approval authority in PeopleSoft.

1. Log into the MyUCalgary portal.

Central Authentication Service	
Username Password	
	Sign In
Create an eID Forgot Password? Account FAQs	Contact IT Support

2. Click the My Work header.

UNIVERSITY OF		Home	Sign out
		Search	٩)
Dashboard All about me	My work Around campus	11163	avourites

3. Click the PS Student Administration or SA PeopleSoft link.



	IVERSITY OF					Home	Sign out
C 🔇	ALGARY					Search	٩,
Dashboa	ard All about me N	ly work	Research	Academic	Around campus		Favourites
ation	People management	Finance 8	Supply Chair	n Travel		Reporting	Direct access
elegation	Manager self service Manage PeopleSoft access	Payment Manage e	Selector Tool expenses	Policy & Travel &	procedures expense card	BI & Analytics Enterprise planning budget	D2L (Desire2Learn,Brightspace)
egation	Job opening request	Pending a	pprovals	Book tra	vel	HR manager reports	eFin PS Enterprise Learning
oft access	Template-based hire Manage applicants	PER State	ement	Vehicle F	none roaming Rentals		SA PeopleSoft
	My team learning	Preferred Shinning (suppliers & receiving				HR PeopleSoft

4. Click the My System Profile link.

Menu	0	0 -
Search:		
My Favorites		
▶ IntraSee		
Self Service		
Curriculum Management		
Awards		
▶ Worklist		
GT eForms WorkCenter		
My System Profile		
<i>₩</i>		

5. Enter the UCID number of the person who will reviewing forms on your behalf in the *Alternate User ID* field. If you do not know the person's UCID number, additional steps can be found <u>here</u>.

Alternate User			
If you will be temporarily unavailable, you ca Alternate User ID	an select an alternate	user to receive your routing	gs.
From Date	31	(example:2000/12/31)	3
To Date	31	(example:2000/12/31)	-

6. Enter the date range that the individual will be approving on your behalf in the *From Date* and *To Date* fields.

Alternate User			
If you will be temporarily unavailable, you can select an alternate user to receive your routings.			
Alternate User ID	Q		
From Date	(example:2000/12/31)		
To Date	(example:2000/12/31)		

7. Click the Save button.



If the Delegate's UCID is not known

8. Click the Q button at the end of the *Alternate User ID* field.

Alternate User			
If you will be temporarily unavailable, you ca Alternate User ID From Date To Date	an select an alternate u	(example:2000/12/31)	JS.

9. From the Search by dropdown menu, select Description.

Look Up Al	ternate User ID
Search by:	User ID v begins with Description
Look Up	User ID vanced Lookup
Search Res	ults

10. Enter the person's name in the *begins with* field, using the format Last name, First name.

Look Up Alternate User ID	×
	Help
Search by: Description - begins with smith, jame	
	
Look Up Cancel Advanced Lookup	

11. Click the **Look Up** button.

Look Up Alternate User ID	×
Search by: Description V begins with smith, jame	Help
Look Up Cancel Advanced Lookup	

12. Select the person from the list of results.